Setting up your Mobile User Automations

By Sneha Chowdhary

Land More Leads, Close More Deals
What you’ll learn

1. **User Availability** - New ways to keep eyes on your Users
   Teams - Work days - Leave Tracker - Holiday Calendar

2. **User Automations** - The kind you didn’t know about
   Configure Starts - Ends & Birthdays - Joining dates

3. **Automating Mobile Check-ins & outs** - Notifications & more!
   Remind users to check-in/out or auto check them in/out
<table>
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<th>benefits</th>
<th>Regularize Work shifts</th>
<th>More efficient tracking</th>
<th>No tracking after working hours</th>
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</table>
| ● Regularise working hours of users through Work day templates, Tracking their leaves & Managing their holidays  
● Better lead distribution, only to available leads | ● Sales Managers can more efficiently track their sales users  
● User Automation Reports, Check-in Check-out History, Field Sales Tracking Reports | ● If you commonly forget to check-out, the automation can do it for you!  
● Stay in sync with web |
Everything you need to know

Mobile User Automation Guide

Simplify Sales & Marketing with Automation

Automate daily tasks like, assigning leads, creating tasks, setting up campaigns with automated workflows

TRY IT FREE
That’s all folks!

...see you next time!