
OUR STRATEGY AND ADVICE... YOUR GOLDMINE

OUR WEALTH CREATION SOLUTIONS

5 in 5 Strategy

Personalized portfolio to multiply your wealth to the extent of 4-5 times in 5-6 years along with the yearly returns.

Mispriced Opportunities

Under this strategy, we help investors multiply wealth by investing in mispriced opportunities that have the potential to deliver 25-50% returns over the next 6-18 months.



5 IN 5 STRATEGY



5 IN 5 STRATEGY

OUR SOLUTION

An End to End Wealth Creation Solution With Complete Hand-holding



Personalized portfolio of 15-18 fundamentally sound stocks that has the potential to grow to the extent of 4-5x in 5-6 years.



Detailed research reports for every recommended stock.



Information on **investment amount, buying range and upside potential** for every recommended stock.



Non-discretionary advisory platform that focuses on educating and empowering our investors.



Portfolio tracker to track your own portfolio.



Quarterly result reports & rebalancing suggestions to ensure you achieve your financial goals.

WHAT WE DO FOR YOU ON A DAILY BASIS?

We keep a **hawk's eye** by regularly tracking all the companies in your personalized portfolio.

Actionable insights via stock/market alerts and our in-house views on relevant news/events.

Online performance tracker of the recommended portfolio for each client.



5 IN 5 STRATEGY

WHAT WE DO FOR YOU ON A QUARTERLY BASIS?

Detailed quarterly review of performance of all the companies in the portfolio and this is available online for our subscribers.



“Portfolio re-balancing” for any stock i.e. specific change in existing weightages.

Fresh buy/sell recommendations, if required post the quarterly review.



Revision in our “target price range” across all the stocks held as and when required.

Quarterly portfolio fact sheet with mid-term and long-term goals and returns.



Yearly and 5 year **return & downside potential** both stock specific & overall portfolio level.



5 IN 5 STRATEGY

WHAT WE DO FOR YOU ON AN ANNUAL BASIS?

Detailed annual review of performance of all the companies in the portfolio and this is available online for our subscribers.



“Portfolio re-balancing” for any stock i.e. specific change in existing weightages.

Fresh buy/sell recommendations, if required, post the yearly review.



Revision in our “target price range” across all the stocks held as and when required.

Yearly portfolio fact sheet with mid-term and long-term goals and returns.



Yearly and 5 year **return & downside potential** both stock specific & overall portfolio level.



INVESTMENT METHODOLOGY

You are requested to invest in the entire portfolio as per the weightages/percentage allocation mentioned on the dashboard.

We would advise you to invest 50% of the lump-sum amount immediately and balance 50% in 5 equal tranches spread over ~6 months (10% each tranche).

We advise our client to stay invested in our portfolio for long term i.e. around 5 to 6 years.

MISPRICED OPPORTUNITIES

Mispriced
Opportunities

OUR SOLUTION

An End To End Wealth Creation Solution That Helps Investors Leverage On Wealth Creation Opportunities Arising From The Disparity Between Market Price And Their Real Value.



Portfolio of **10-12 fundamentally sound stocks** backed by **rigorous research**.



Each stock has the potential to **grow 25-50% over the next 6-18 months**.



Investors can invest **small amount** on a **monthly basis**.



Get **unique opportunities** that are trading at a lower market price than their real value.



Research reports, periodic updates and alerts on **your personalized dashboard**



Each stock has a **minimum market cap** of **Rs. 5,000 crores**.

WHAT WE DO FOR YOU?

For every recommended stock, a **detailed research report** will be provided, highlighting our investment rationale.

Periodic review of performance of all the companies in the portfolio and this is available online for our subscribers.

We keep a **hawk's eye** by regularly tracking all the companies.

Revision in our **"target price range"** across all the stocks held as and when required.

WE LET OUR CLIENTS SPEAK FOR US...

I have 30 years of experience in investing. The features offered by R&R are great. Along with the scripts, they give me allocation as per my investment capacity. R&R just gave me a dose of vitamin and reconfirmed my thought process. They gave me more courage and conviction to go ahead and put my plan in action. Thank you R&R team.

- Bharat H Doshi

Excellent stock recommendations for model portfolio. Invested INR 30 Lakhs as per their advice and got around 9% return in just one month, beating all benchmark. My best compliments to R&R team.

- Mahesh Khandelwal

I have been using R&R services for a month now. The timely updates provided by the research team and the recommendation on buy/sell supported by detailed study report really helps us. Hope you will be of great assistance to all of us in achieving our long term wealth creation objective. Cheers to the team!

- Girish Jagtap

In the world of mad rush of buying/selling of stocks in order to make quick profit (or loss), your company stands apart. Calm and cool. No hurry. You guys are finding out the best companies to invest after true in-depth research work. Whenever I talk to any of your representatives, your basic nature is reflected i.e. Be Patient. Excellent team. Congrats.

- Anup Chauhan

MANAGEMENT TEAM



Jeetendra Nair
Independent Director



Manish Goel
Founder-Director



Gaurav Goel
Co-founder & CTO

A team of 150+ dedicated and passionate professionals that is growing at a rapid rate.



THANK YOU

WE WOULD LOVE TO HEAR FROM YOU...

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